



PACIFIC IMPERIAL MINES INC.

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PPM.H -TSX VENTURE

NEWS RELEASE

Pacific Imperial Mines Inc. Announces Closing of Private Placement

Vancouver, B.C. – February 19, 2013 PACIFIC IMPERIAL MINES INC. (the “Company”) (TSX-Venture- NEX:PPM.H) has closed its non-brokered private placement offering of \$350,000 announced on January 15, 2013.

A total of 7,000,000 units were issued at a price of \$0.05 per unit. Each unit consisted of one (1) common share and one (1) non-transferrable share purchase warrant; each warrant entitles the holder to purchase one (1) additional common share at a price of \$0.10 per share for a period of 12 months.

Finders’ fees totalling \$10,500 on \$150,000 of the placement were paid. In addition, finders’ warrants were issued entitling the Finder to purchase a total of 210,000 common shares for a period of 12 months following the date of closing of the offering at a price of \$0.10 per common share.

Proceeds of the private placement will be used for general corporate purposes.

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On behalf of the Board of Directors
PACIFIC IMPERIAL MINES INC.

s/“H. Leo King”

H. Leo King
President and Director

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