

PACIFIC IMPERIAL MINES

*Acquire
Explore
Discover
Evaluate
Develop*

Corporate Presentation

May 2022

Focused on Potential World Class
Gold, PGM, Copper and Lithium
Deposits in British Columbia and
California

TSXV: PPM



**PACIFIC IMPERIAL
MINES INC.**

FORWARD LOOKING INFORMATION & DISCLOSURES

Some statements in this presentation contain forward looking information. These statements address future events and conditions and, as such, involve inherent risk and uncertainties. Actual results could be significantly different from those projected. Risks and uncertainties of the Company's business are discussed in the Management Discussion and Analysis of the Company's Annual and Quarterly Reports, available both on the Company's website at www.pacificimperialmines.com and at www.SEDAR.com.

A number of mineral resources or significant occurrences disclosed herein relate to nearby properties owned by other companies, and the data presented have been extracted from these companies' press releases and websites. A

Qualified Person has been unable to verify this information from the adjacent properties, and such results are not necessarily indicative of potential quantities or grades of mineralization on the Company's properties.

Leo King, P.Geo., Technical Advisor for Pacific Imperial Mines is the Qualified Person for this document for the purposes of National Instrument 43-101, prepared or supervised the preparation of the technical information contained herein. Please do your own due diligence.



OVERVIEW

- 01 Three drill- permitted (but not previously drilled) projects in politically safe jurisdictions
- TREK 31: Blackwater Gold (8 M oz+Au) model
 - Tulameen Creek Ultramafic complex: Copper/Palladium target
 - Eagle Mountain: A potential lithium deposit in California

02 The Team

Directors, Management, Technical Advisor

03 The Commodities, Discovery

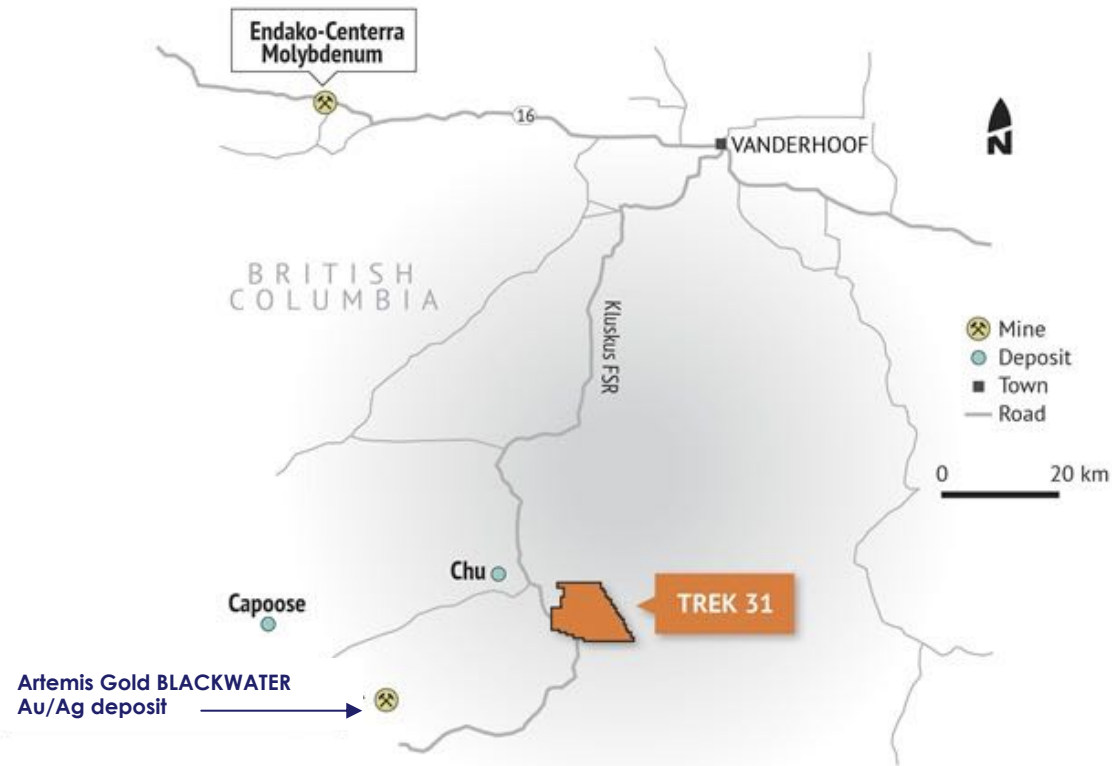
04 Leverage, Capital Structure

05 The Plan/Summary
Exploration Plan and Timetable



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100%* OWNED TREK₃₁ GOLD/SILVER PROJECT, CENTRAL B.C.



- Located on the Nechako Plateau with road access and within rocks similar to the highly prospective Stikine Terrain rocks -same terrain that hosts the deposits of the Golden Triangle
- 30 km NE of Artemis Gold's Blackwater development project
- 94 km² of claims centered on one of the largest and strongest lake-silt-till geochemical anomalies in Geoscience BC's \$4.0 million TREK regional geology, geophysics, lake and till sampling project
- Contains a 2.3 by 0.9 kilometer area with anomalous gold-silver-arsenic-mercury-copper and zinc stream sediments and basal till down ice of pronounced geophysical break and highly magnetic terrain
- Blackwater-type porphyry systems provide large geophysical and geochemical targets for drill testing.

*Subject to meeting cash and exploration commitments and a 3% NSR payable to Orogen Royalties Corp.

ARTEMIS GOLD'S BLACKWATER-DAVIDSON DEPOSIT

- 94 km² TREK 31 project is 30 km NE of Artemis Gold's Blackwater development project in the same host rocks
- Blackwater, Capoose and Newton deposits are hybrid systems exhibiting both porphyry and epithermal features:
 - Early high-temperature "porphyry-style" alteration; and
 - Later silica-sericite alteration and accompanying disseminated precious- metal mineralization in porous felsic-volcanic and sedimentary rocks.
- ARTEMIS purchased Blackwater from NEW GOLD Inc. for ~\$210M in June, 2020
- Feasibility Study released September 13, 2021 shows robust economics with after tax IRR of 34%¹
- Blackwater resource/reserve (recovery of 7.45 M ounces gold and 40.4M ounces silver from 334M tonnes over 22 year mine life¹) is an order of magnitude larger than other epithermal deposits in region (e.g. Equity Silver, 3Ts) leaving a large gap in the field-size endowment, suggesting there are more large deposits to discover



¹ Mineral reserve estimate of 334 Mt at a grade of 0.75 g/t Au and 5.8 g/t Ag per Artemis Gold Inc. press release dated September 13, 2021

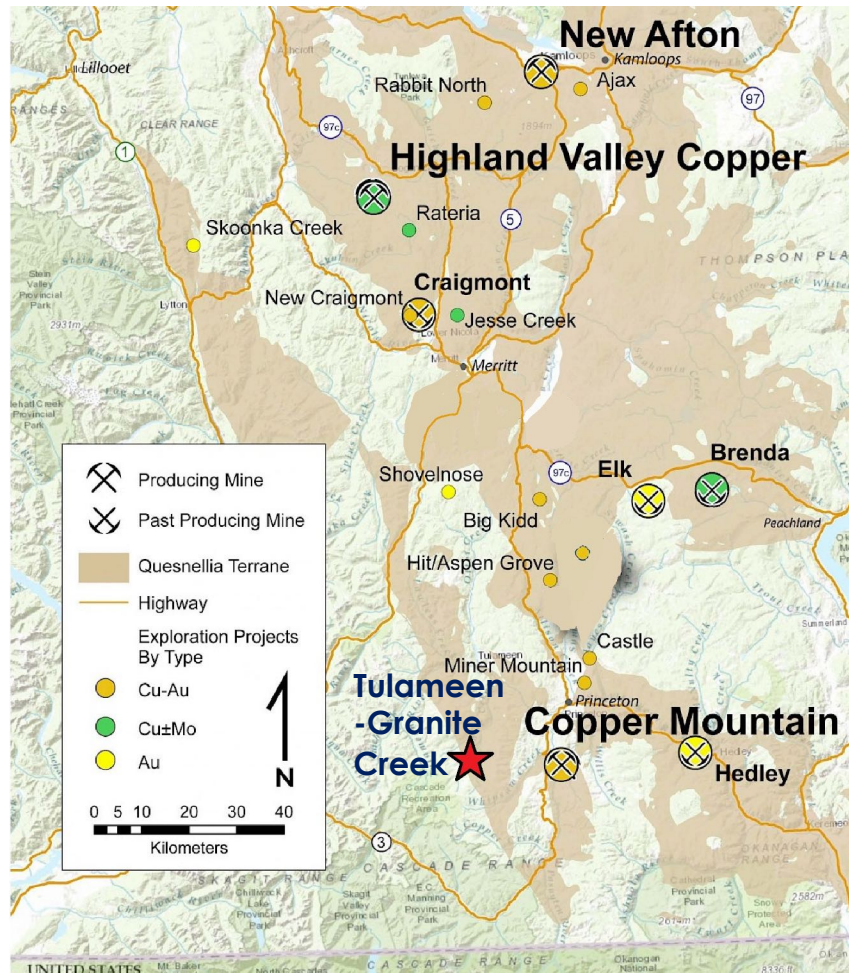
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01 THREE DRILL READY PROPERTIES

100%* OWNED TULAMEEN-GRANITE CREEK ("TGC") ULTRAMAFIC COMPLEX, SOUTHWEST B.C.



- 28 km² property located 22 km SW of Princeton, B.C./ 18 km west of Copper Mountain copper/gold mine in area of abundant roads, electric power and mining infrastructure.
- Target is orthomagmatic Cu-PGE sulphide mineralization in an Alaskan-type convergent margin setting.
- Tulameen Ultra-Mafic complex ("TUC") is largest known ultramafic complex in North America.
- In 1900's Tulameen area was a major placer platinum producer with TUC recognized as bedrock source.
- In 2008 a helicopter-borne electro-magnetic ("EM") survey identified 1.2km strike-length conductor on western margin of TUC --> possible massive sulfide target
- One of the highest stream sediment cobalt samples (600 ppm) in entire RGS/BC database collected 75m downstream from this EM target

100%* OWNED TULAMEEN-GRANITE CREEK ULTRAMAFIC COMPLEX, SOUTHWEST B.C.



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100%* OWNED EAGLE MOUNTAIN SALINA, CALIFORNIA



- Located 10 km SSE of Death Valley Junction, California
- 2,480 acres (10km²) of Federally Granted BLM Placer Claims
- 200km SE of Albemarle's Silver Peak Lithium Mine at Clayton Valley, Nevada, the only lithium producing mine in North America

*Subject to 1% NSR

- On trend of target basins between Clayton Valley, Bonnie Claire and Death Valley – recognized priority environments for lithium brine concentrations.
- Exploration has defined several high priority anomalies.
- Analyses of 61 shallow auger holes indicate that the 12 km² area of the playa is anomalous in lithium with values of up to 240 ppm.
- Geophysical structures are similar to the Clayton Valley Basin.
- Gravity low target extends north-south for ~10 km and is comparable in scale to Clayton Valley - suggesting the potential for a significant lithium brine resource.
- CMSAT geophysical survey completed with preliminary drill targets identified.

BOARD OF DIRECTORS

Roman Shklanka, PhD, Director & Chairman:

- An explorationist with over 45 years of international experience in the mining industry
- Former Chairman of Canico Resources Corp. Sutton Resources Ltd., and Polaris Minerals.
- Previously VP of Exploration for Placer Dome.
- In 2009 inducted into the Canadian Mining Hall of Fame.
- Current technical advisor to Katusa Research

Chris McLeod M.Eng., P.Eng, CEO & Director:

- Over 35 years in senior management positions in Canada, USA, Russia, Europe & Asia.
- Previously CEO and Director of Gold Mountain Mining Corp. and CEO and Director of Borets-Weatherford.

Peter Holbek P.Geo, Director:

- Professional geologist with 35 years of experience in mineral exploration and mine development.

- Former Vice President, Exploration at Copper Mountain Mining Corporation.
- Formerly Vice President for Western Keltic Mines and Blackstone Ventures.
- Previously, Vice President, Exploration for Atna Resources Ltd.
- Prior to that, Peter held positions with Princeton Mining Ltd., Esso Minerals Canada and Homestake Canada Ltd.

Richard Gosse, Director:

- Highly seasoned exploration geologist with 35 years of experience
- Currently Vice President, Exploration at Trilogy Metals Inc.
- Previously, Senior Vice President Exploration at Dundee Precious Metals Inc.
- Formerly, Vice President Exploration at Ivanhoe Mines Ltd. (now Turquoise Hill Resources Ltd.) where he led the exploration efforts at the world class Oyu Tolgoi copper-gold project in Mongolia.

MANAGEMENT TEAM

Chris McLeod M.Eng., P.Eng, CEO & Director:

- Over 35 years in senior management positions in Canada, USA, Russia, Europe & Asia.
- Previously CEO and Director of Gold Mountain Mining Corp. and CEO and Director of Borets-Weatherford.

Alia Khan, CPA, CA, Chief Financial Officer:

- Previously Controller, Midas Gold Corporation
- Seven years with accounting firms including the mining group at PwC.

Chelsia Cheam, Corporate Secretary:

- Extensive experience as Corporate Secretary for several public companies including International Barytex Resources Ltd. and Kobex Resources Ltd.

Len Brownlie, Ph.D, VP Corporate Development

- 30+ years experience in management of gold and silver mining and exploration companies.
- Former President and CEO of Africa focused Goldrush Resources Ltd. (merged with First Mining Gold in 2016)
- Director and Secretary of Mexican silver producer First Silver Reserve Inc. (merged with First Majestic Silver Corp. in 2006)

TECHNICAL ADVISOR

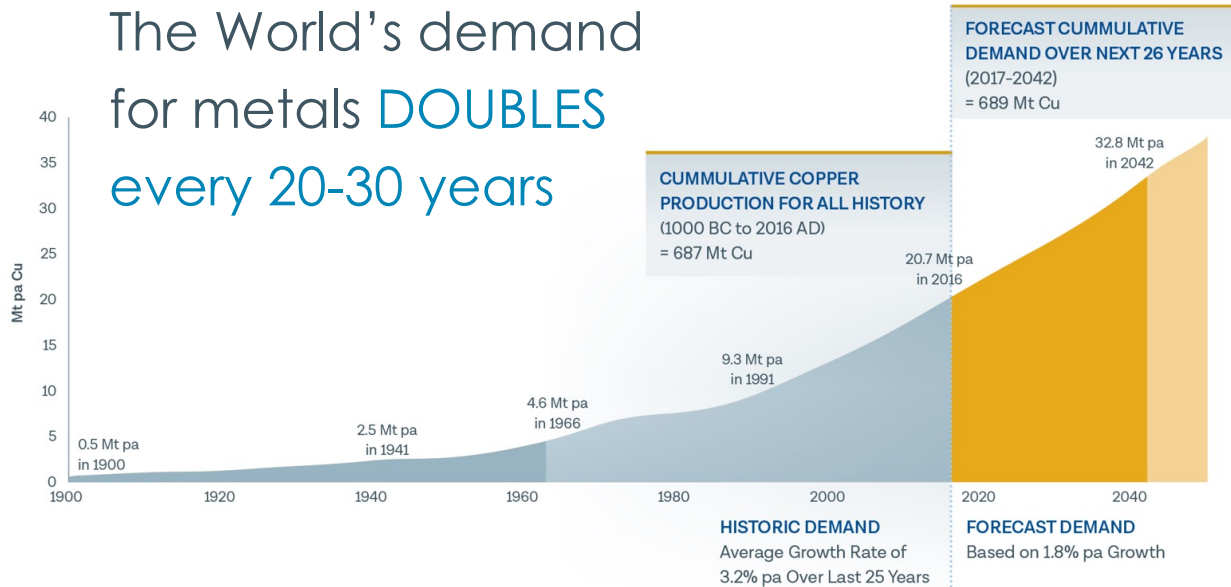
Leo King, P.Geo., P.Eng.:

- >50 years of experience in mineral exploration & mining geology, including 20 years in senior executive positions.
- Past employment include Vice President, Exploration for Sulpetro Minerals Ltd., Novamin Resources Ltd., Breakwater Resources Ltd., and Noramco Exploration Inc.
- Previously President and Director of both International Barytex Resources Ltd. and Kobex Resources Ltd. until 2009 when the two companies amalgamated to form Kobex Minerals Inc.
- Member of the Association of Professional Engineers and Geoscientists of British Columbia, a member of the Canadian Institute of Mining and Metallurgy and a fellow of the Geological Association of Canada.

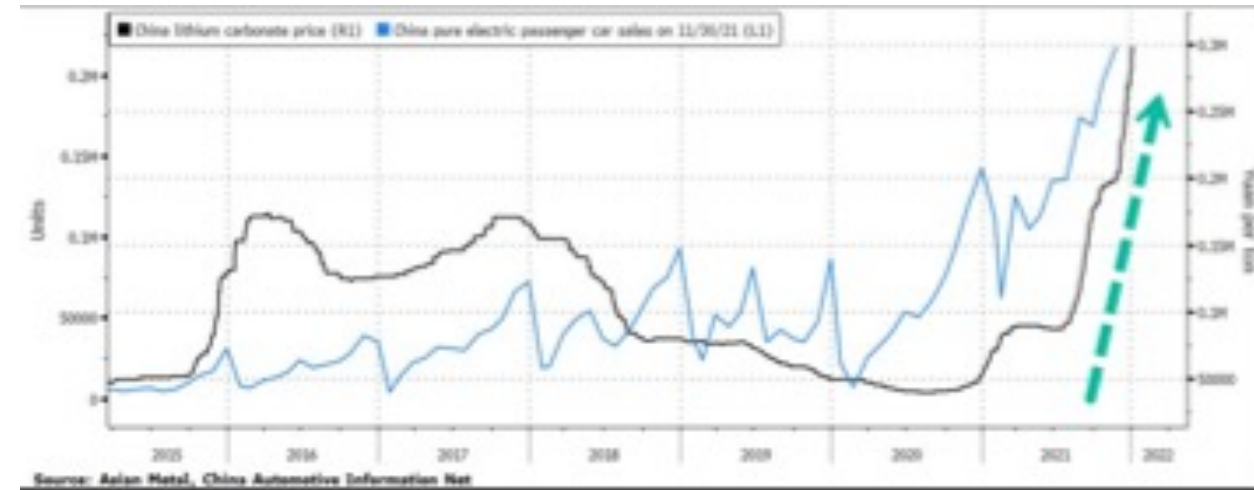
03 THE COMMODITIES

COMMODITIES MOST LIKELY TO BE NEEDED IN NEXT 20 YEARS: Copper, Gold, PGM, Lithium

The World's demand
for metals **DOUBLES**
every 20-30 years



PRIMARY COPPER PRODUCTION FOR THE WORLD: 1900-2050



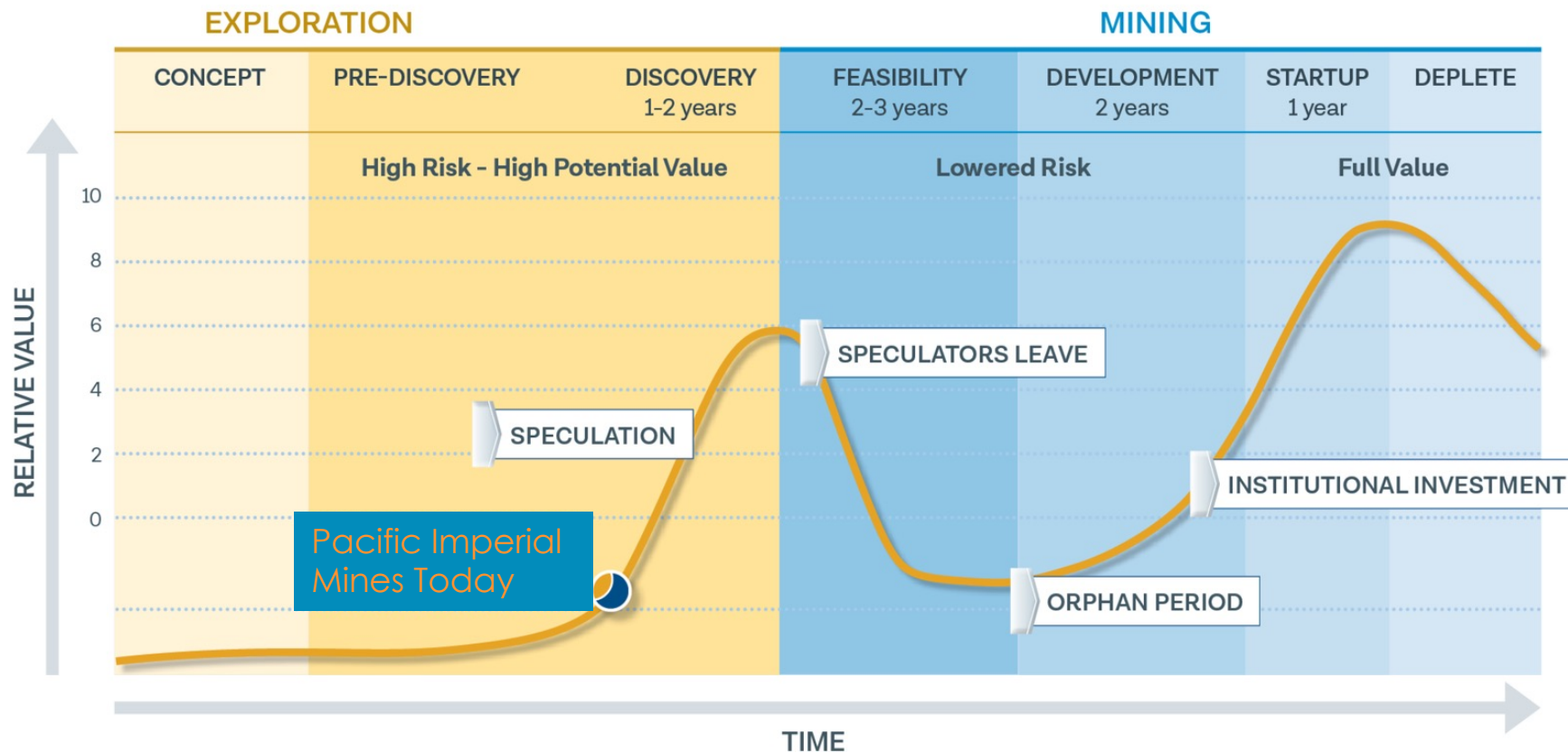
LITHIUM CARBONATE PRICE AND ELECTRIC CAR SALES FOR CHINA: 2015 - 2021



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PPM IS POISED FOR SIGNIFICANT SHARE APPRECIATION ON DISCOVERY

LIFE CYCLE OF A JUNIOR EXPLORER: THE LASSANDE CURVE



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CAPITAL STRUCTURE

STRONG MANAGEMENT OWNERSHIP ALLIGNS INTERESTS WITH THOSE OF SHAREHOLDERS

CURRENT SHARES ISSUED	79,077,468	1 Year Trading Range	\$0.02 - \$0.06
Current share price	\$0.04	Avg. daily trading volume (previous month)	~17,000
MARKET CAPITALIZATION	~\$3.16 million	Major Shareholders	Management ~21%

EXPLORATION PLAN AND TIMETABLE

TREK31

- Systematic sampling of basal till (Completed 2020)
- Ground-based 12 line km IP survey (Completed 2020)
- Up to 10 Reverse Circulation drill holes over prospective IP anomalies (To be completed July 2022)

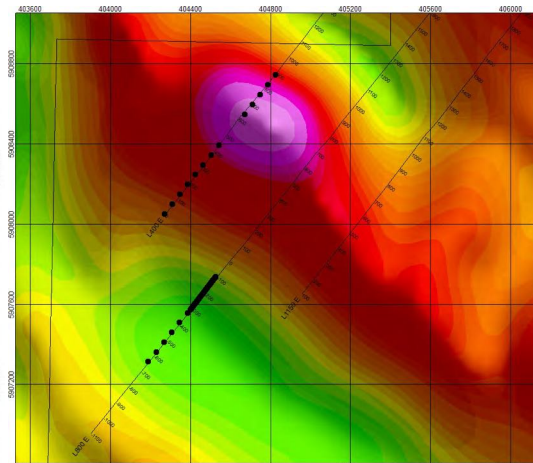
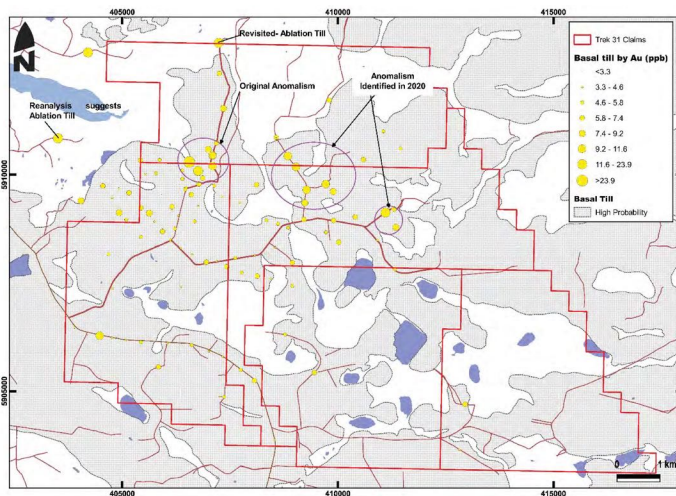
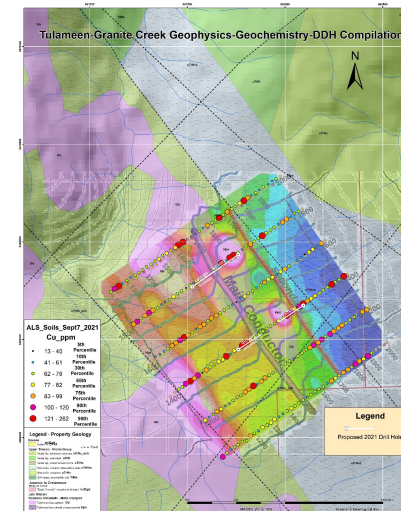


FIGURE 9: LINE LOCATION MAP WITH CHARGEABILITY FEATURES (BLACK) ON REGIONAL TMI (NT)

TULAMEEN-GRANITE CREEK ULTRAMAFIC COMPLEX

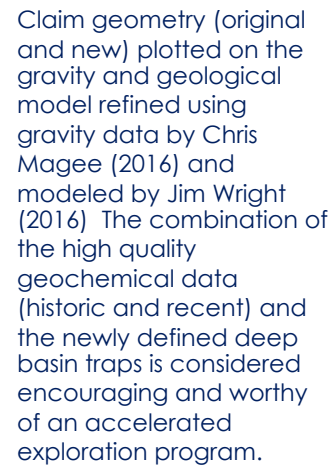
- Soil geochemistry; geological mapping, prospecting
- Ground loop-EM survey (Completed 2021)
- Up to 500 m of diamond drilling over major conductor identified in TDEM* survey (To be completed July/August 2022)



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*Time Domain Electromagnetic

- Gravity survey & soil sampling completed
- Controlled source audio-magneto-telluric ("CSAMAT") survey completed which defined location of potential conductive brine reservoirs
- Next step is drilling up to 2 wells to test the lithium purity of the brine reservoir
- In March, 2022 the State of California Governor's Office offered to assist with drill permitting as lithium is a US strategic mineral



INVESTMENT HIGHLIGHTS

- Three expertly selected gold, PGM-copper and lithium greenfields projects with **significant size and depth potential** and multiple targets in belts of world class deposits.
- **Drill-ready and permitted projects** – any drilling success should trigger share price revaluation.
- **Mining friendly, politically stable jurisdictions;** road accessible, near infrastructure and workforce.
- Projects are 100% owned or have **straightforward agreements** to acquire 100% interest.
- Highly experienced, knowledgeable and **successful exploration team** with **significant insider ownership**.
- **Clear strategy** to determine size and economic potential of any discovery.

Pacific Imperial Mines is a low-cost opportunity to participate in leverage associated with discovery of a potential world class gold, PGM-copper or lithium deposit.



PACIFIC IMPERIAL MINES

CONTACT

Chris McLeod, P.Eng. President and CEO

Email: info@pacificimperialmines.com

Telephone: 604 -737-2303

HEAD OFFICE

Suite 400 – 1681 Chestnut Street

Vancouver, BC V6J 4M6

TSXV: PPM



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