

Pacific Imperial Mines Corporate Overview



2020



**PACIFIC IMPERIAL
MINES INC.**

FORWARD LOOKING STATEMENTS & DISCLOSURES

This presentation may include statement which, other than statements of historical facts, may be considered "forward-looking statements". These may include, but are not limited to, statements with respect to the future financial or operating performance of the Company and its projects, the future price of gold or other metal prices, the estimation of mineral resources, the timing and amount of future production, costs of production, capital, operating and exploration expenditures, costs and timing of development of new deposits, costs and timing of future exploration, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation expenses, title disputes or claims, limitations of insurance coverage and timing and possible outcome of regulatory matters. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "budgeted", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward-looking, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and assumptions, and are not guarantees of future performance and actual results may differ materially from those expressed in the forward-looking statements. Such factors include, among others: general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities, actual results of reclamation activities; conclusions of economic evaluations; fluctuations in the value of the Canadian dollar; changes in project parameters as plans continue to be refined; changes in labour costs or costs of equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry, including but not limited to environmental hazards, cave-ins, pit-wall failures, flooding, rock bursts and other acts of God or unfavourable operating conditions and losses, detrimental events that interfere with transportation of concentrate or the smelters ability to accept concentrate, including declaration of Force Majeure events, insurrection or war; delays in obtaining governmental approvals or financing or in the completion of development or construction activities. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.



OVERVIEW

Pacific Imperial Mines Inc. is a mineral exploration company based in Vancouver, Canada, engaged in the acquisition, exploration, evaluation and development of mineral properties.

The company's current focus is on the acquisition of precious and base metal properties.

Pacific Imperial Mines Inc. has a highly experienced board, technical advisors and management team consisting of capable professionals with significant financial, exploration and development experience.



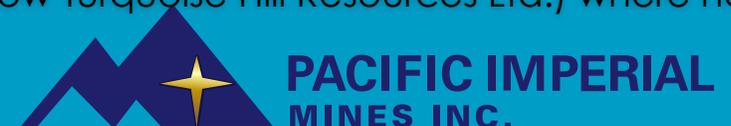
BOARD OF DIRECTORS

Roman Shklanka, B.Comm. PhD, Director & Chairman: Dr. Shklanka is an explorationist with over 45 years of international experience in the mining industry which include positions as Chairman of Canico Resources Corp. Sutton Resources Ltd., and Polaris Minerals. Previously Roman was VP of Exploration for Placer Dome. He is the recipient of a number of achievement awards, and in 2009 was inducted into the Canadian Mining Hall of Fame.

Chris McLeod M.Eng., P.Eng, CEO & Director: Over 35 years in senior management positions in Canada, USA, Russia, Europe & Asia. Previously CEO and Director of Gold Mountain Mining Corp and CEO and Director of Borets-Weatherford.

Peter Holbek P.Geo, Director: Mr. Holbek is Professional Geologist (P.Geo) with 35 years of experience in mineral exploration and mine development. . Mr. Holbek is currently Vice President, Exploration at Copper Mountain Mining Corporation. Prior to joining Copper Mountain he served as Vice President for Western Keltic Mines and Blackstone Ventures. Previously, he served as Vice President, Exploration for Atna Resources Ltd. Prior to that, he held the positions with Princeton Mining Ltd., Esso Minerals Canada and Homestake Canada Ltd.

Richard Gosse, Director Mr. Gosse is a highly seasoned exploration geologist with 35 years of experience and is currently Vice President, Exploration at Trilogy Metals Inc. Previously, Mr. Gosse was the Senior Vice President Exploration at Dundee Precious Metals Inc. Prior to Dundee, Mr. Gosse was the Vice President Exploration at Ivanhoe Mines Ltd. (now Turquoise Hill Resources Ltd.) where he led the exploration efforts at the world class Oyu Tolgoi copper-gold project in Mongolia.



TECHNICAL ADVISOR

Leo King, P.Geo., P.Eng, Director: Mr. Leo King. Has 50 years of experience in minerals exploration and mining geology, including 20 years in senior executive positions. Past employment include Vice President, Exploration for Sulpetro Minerals Ltd., Novamin Resources Ltd., Breakwater Resources Ltd., and Noramco Exploration Inc. Mr King was President and Director of both International Barytex Resources Ltd. and Kobex Resources Ltd. until 2009 when the two companies amalgamated to form Kobex Minerals Inc. Mr King is a member of the Association of Professional Engineers and Geoscientists of British Columbia, a member of the Canadian Institute of Mining and Metallurgy and a fellow of the Geological Association of Canada.



MANAGEMENT TEAM

- **Chris McLeod M.Eng., P.Eng, CEO & Director:** Over 35 years in senior management positions in Canada, USA, Russia, Europe & Asia. Previously CEO and Director of Gold Mountain Mining Corp and CEO and Director of Borets-Weatherford.
- **Alia Khan, CPA, CA, Chief Financial Officer:** Mrs. Khan is a Chartered Professional Accountant and she received her Bachelor of Arts degree in 2001 majoring in Economics from Simon Fraser University. Mrs. Khan has previously worked for Midas Gold Corporation as Controller and PwC. Alia Khan received her CA designation in 2008.
- **Chelsia Cheam, Corporate Secretary:** Ms. Cheam, Corporate Secretary for Pacific Imperial Mines Inc., has extensive experience as Corporate Secretary for several public companies including International Barytex Resources Ltd. and Kobex Resources Ltd.

CORPORATE HIGHLIGHTS

- The Company currently has two active projects:
 - Eagle Mountain, lithium project in Death Valley, California
 - Trek 31 gold property in BC's Nechako Plateau
 - \$75K Flow-through Private Placement completed for IP and additional Till sampling
 - \$300K Active Flow-through Private Placement for a 2021 drill program on Trek 31

EAGLE MOUNTAIN LITHIUM

- Eagle Mountain Lithium, California, Death Valley Junction
- Property is readily accessible
- Located along the trend of target basins between Clayton Valley Bonnie Claire and Death Valley – all recognized as priority environments for lithium brine concentrations.
- Eagle Mountain consists of two claim groups covering approximately 2500 acres
- Claims are 100% owned by Pacific Imperial Mines Nevada Inc. subject to a 1% NSR
- Both claim groups consist of Federally Granted BLM Placer Claims

EAGLE MOUNTAIN LITHIUM

- Eagle Mountain Lithium, California, Death Valley Junction
 - Recent lithium exploration on the Eagle Mountain claims resulted in the definition of several high priority anomalies that warrant further work.
 - Analyses of 61 shallow auger holes indicate that the 12 square kilometer area of the playa is anomalous in lithium with values of up to 240 ppm.
 - Structures are similar to the Clayton Valley Basin
 - Gravity low target extending north-south for about 10 kilometers is comparable in scale to Clayton Valley and suggests the potential for a significant lithium brine resource.
 - CMSAT geophysical survey has been completed and drill targets have been identified.

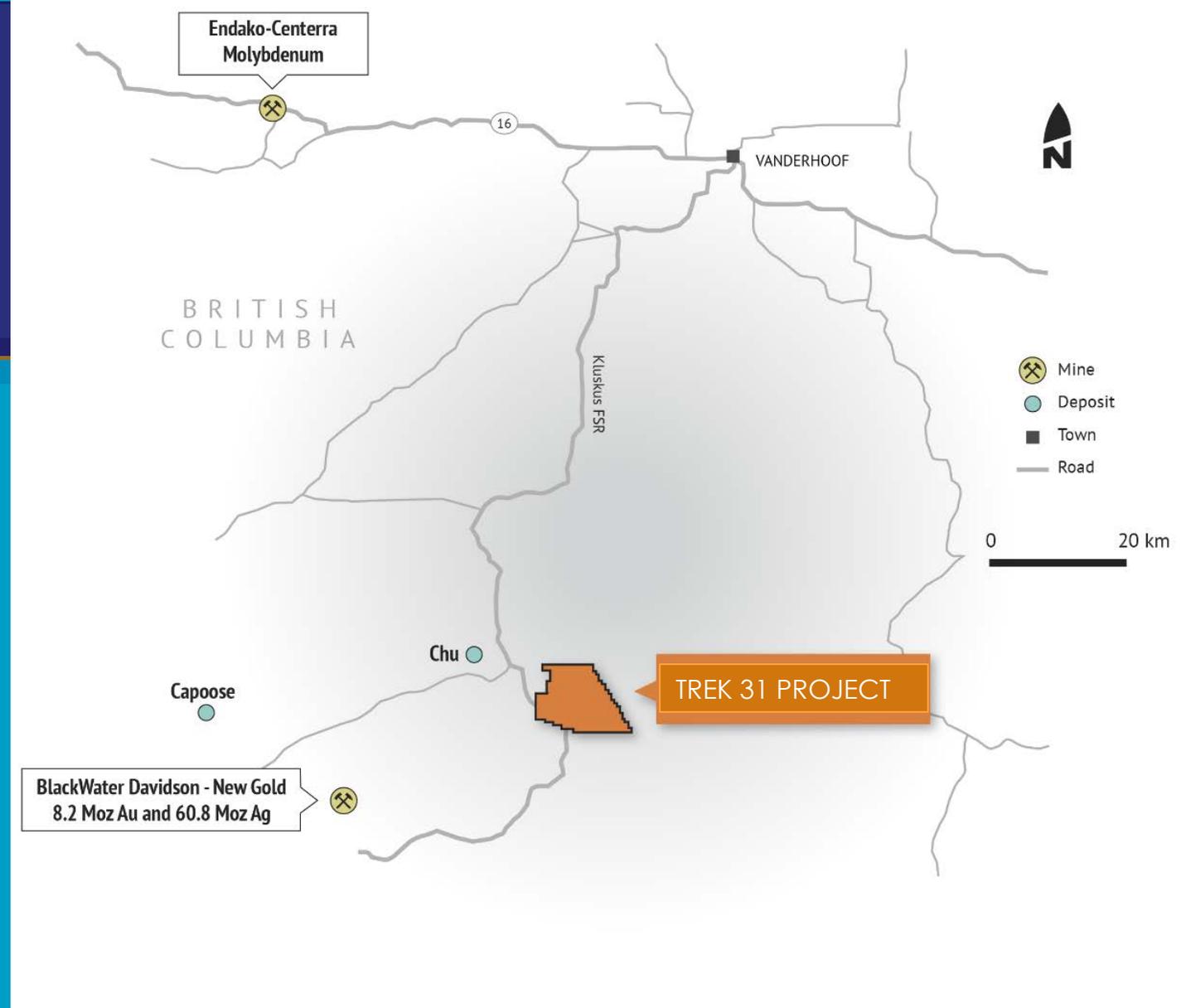
TREK 31

- Located on Nechako Plateau with road access and within rocks similar to the highly prospective Stikine Terrain rocks -same terrain that hosts the deposits of the Golden Triangle
- Thirty kilometers northeast of New Gold Inc.'s Blackwater advanced exploration project (8.2 million ounces gold and 60.8 million ounces silver) 1
- Claims centered on one of the largest and strongest lake-silt-till geochemical anomalies in Geoscience BC's \$4.0 million TREK regional geology, geophysics, lake and till sampling project
- A 2.3 by 0.9 kilometer area with anomalous gold-silver-arsenic-mercury-copper and zinc stream sediments and basal till down ice of pronounced geophysical break and highly magnetic terrain
- Blackwater-type porphyry systems provide large geophysical and geochemical targets for drill testing.

○ 1. Probable and Proven Mineral Reserves as of Dec 2018 from newgold.com

TREK 31

- Staked in 2018 and Pacific Imperial Mines optioned from Ervim in 2020
- Five contiguous claims covering approximately 9,400 Ha
- Extensive road access
- Eighty kilometers south-southwest of Vanderhoof
- Significant mines and deposits in area include: Blackwater-Davidson & Endako



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TREK 31 – WHAT HAS CHANGED?

- Nechako plateau is known to host porphyry and epithermal mineral systems that historically have been difficult to explore due to cover by Chilcotin flood basalts and glacial till.
- What has changed?
 - Relatively novel exploration approach (basil till and heavy mineral separation both employed at Trek 31)
 - Availability of public geochemical and geophysical data used to target properties
 - Area is highly accessible, unpopulated due to the exploitation by forestry due to insect kill
 - Exploration is relatively low cost with new tools and ease of access
- Objective is to focused on sizable mineralization targets via till geochemistry and IP geophysics

TREK 31 – TILL SAMPLES RETURN HIGH GOLD VALUES

- Basal till potential maps produced by Geoscience BC
- Basal till typically transported 1.5 to 2.5 kilometers with flow direction well constrained by ice flow indicators
- Regional government till sampling on the property returned gold values in the top 99% percentile
- Highly “anomalousness” region for porphyry and epithermal mineralization styles

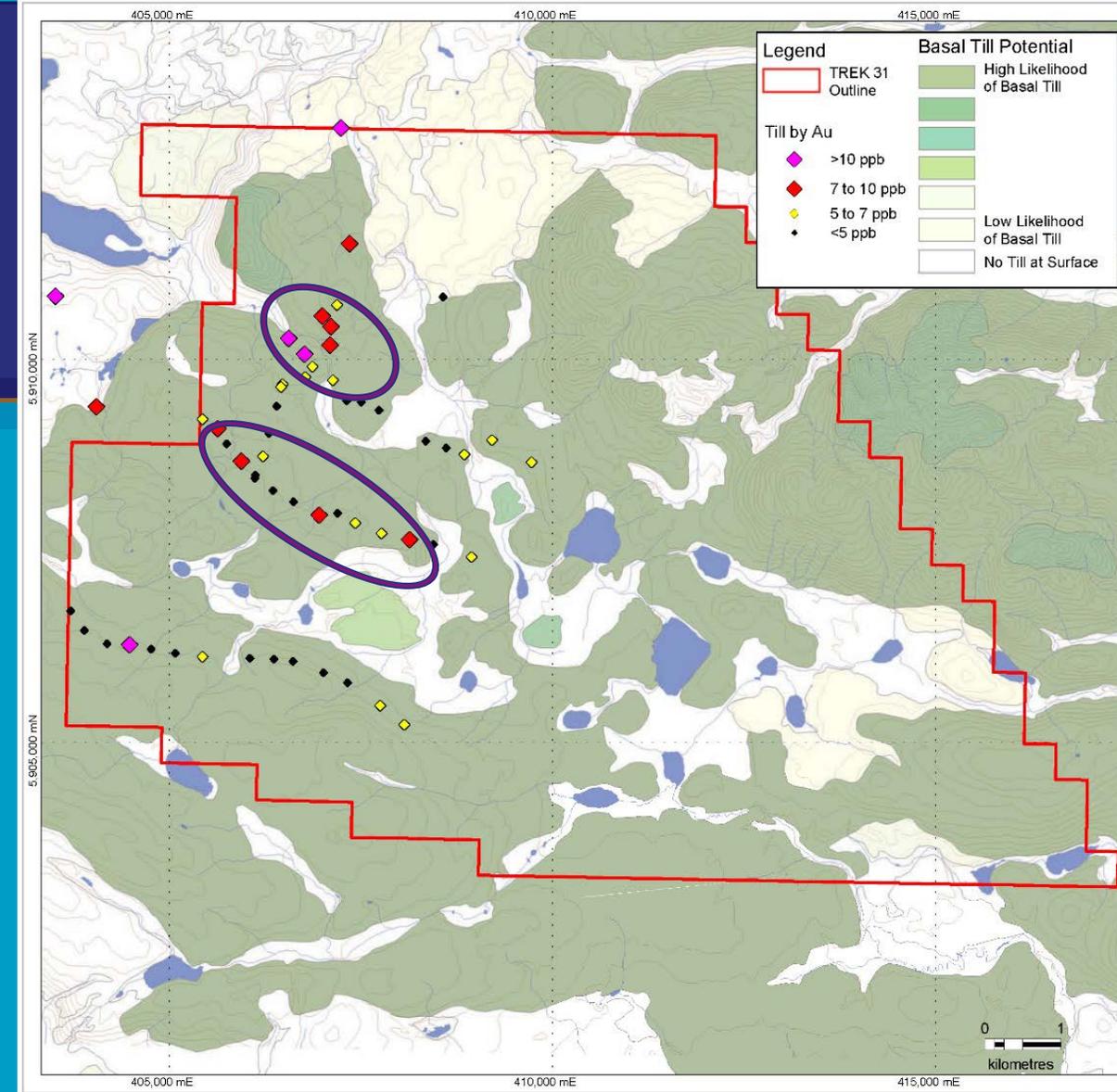
TILL SAMPLING

- Initial 2018 till sampling completed to confirm prospective government till sampling
- Further 2019 systematic till sampling constrained the scale of the anomaly further vectoring towards a bedrock source
- All till samples from basal till, ultrafine fraction analyses using a centrifuge during preparation
- Samples also screened for gold grains and porphyry indicator minerals



TREK 31

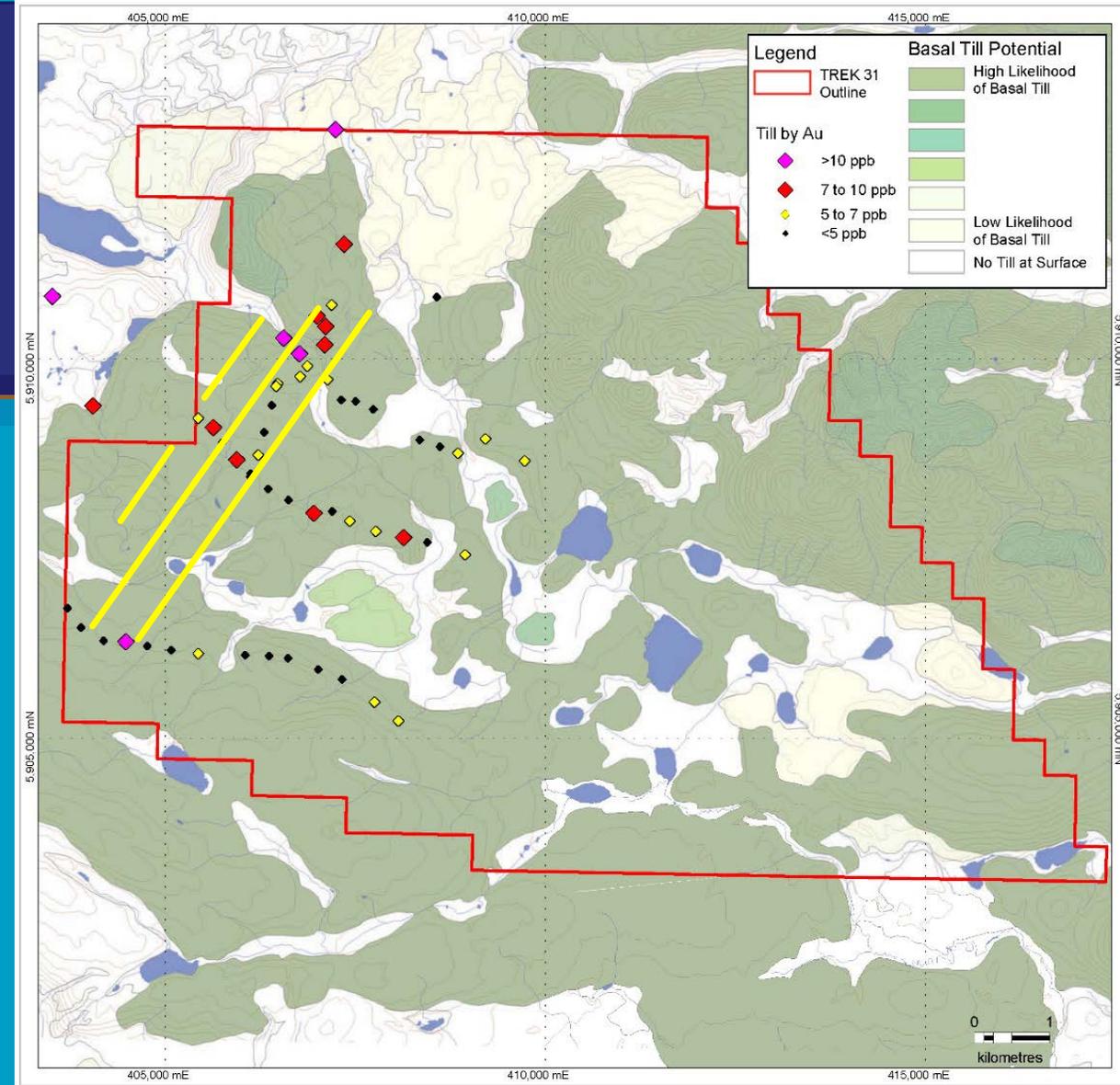
- Anomalism derived from a marked geophysical break – to be determined
- Extension of the “April” trend which is associated with multiple known mineral occurrences
- Till anomalism appears to parallel the trend across the property
- Initial 2018 stream sediment sampling display arsenic and mercury anomalism across the April trend



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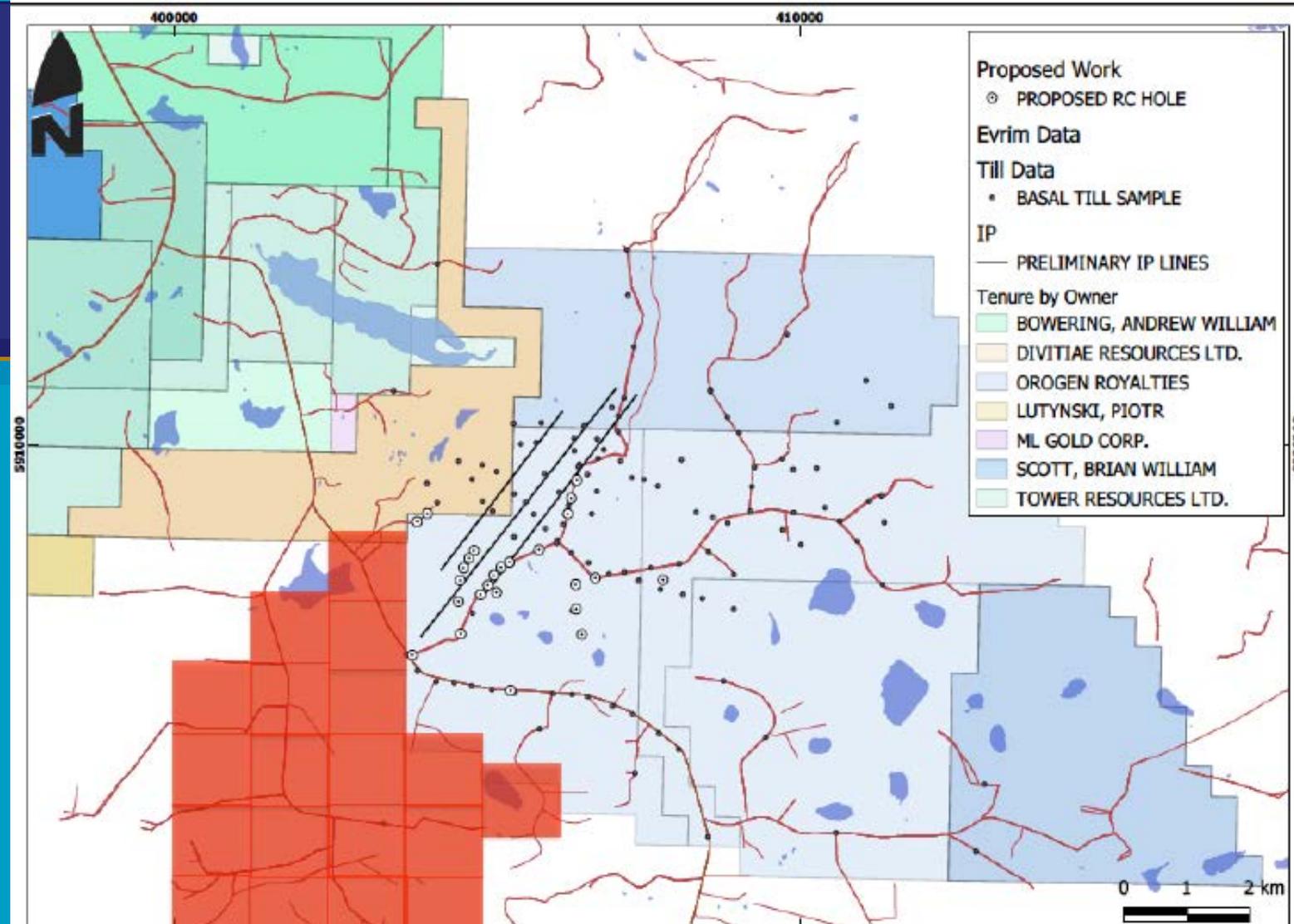
TREK 31 –IP

- Three IP lines completed over the anomalism
- Interpretation and analysis in process
- Additional claims staked end of November 2020 to cover the area to the southwest of the IP, in the up-ice glacial flow direction



TREK 31 ADDED CLAIMS

- Additional claims staked end of November 2020 to cover the area to the southwest of the IP, in the up-ice glacial flow direction
- Added claims shown in red



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TREK 31 – OPPORTUNITY

- Nechako plateau is known to host large economically viable porphyry and epithermal mineral systems
- Project area has road access and located in highly prospective Stikine Terrain rocks – same terrain that hosts the Golden Triangle
- Combination of geochemical and geophysical data yielding drill targets
- \$300K Drill program proposed for 2021, permits in place and drilling possible in winter months
- Funding through Flow-through Private Placement

CAPITAL STRUCTURE - PPM

November 2020

○ Shares Outstanding	68,557,468
○ Options Outstanding	4,100,000
○ Warrant Outstanding	-
○ Fully Diluted Shares Outstanding	72,677,468

December 2020

○ \$75K Private Placement completed	1,500,000 Shares to be issued	
○ Warrants @ 10 cents to be issued	1,500,000 Warrants to be issued	
○ Cash Position	Sept 2020	\$89,000